

**C-LINK SQUARED LIMITED**  
**IPO Offering Summary**

發行人:	<b>C-LINK SQUARED LIMITED</b>
香港交易所上市編號:	1463.HK
股份發售下的發售股份數目	C-LINK SQUARED 為一家總部設於馬來西亞的外判文件管理服務提供商及相關軟件應用程序及企業軟件解決方案開發商。
股份發售下的發售股份數目:	200,000,000股股份 (視乎超額配股權行使與否而定)
公開發售股份數目:	20,000,000股股份 (可予調整)
配售股份數目:	180,000,000股股份 (可予調整及視乎超額配股權行使與否而定)
發售價:	港幣每股\$0.63-0.73
每手股數:	4,000股
最高每手認購金額(不包括手續費):	港幣\$ 2,949.43
最高集資額	港幣\$146,000,000
上市地點:	於香港交易所主板上市
費用:	經紀佣金 1%，證監會交易徵費0.0027% 及聯交所交易費 0.005%
所得款項用途:	C-LINK SQUARED 擬將所得款項淨額用作(1) 增加技術實力及發展其他垂直/平行市場的能力；(2) 建設一個符合三級標準的新數據中心；(3) 加強本集團的技術運營支持系統；(4) 擴大軟件開發團隊；及(5) 擴展本地市場份額及探索區域擴張。
<b>預計時間表:</b>	
認購日:	2020年3月17日
預計截止日:	2020年2月20日(香港時間中午12時)或之前
預計結算日:	2020年3月26日
上市日:	2020年3月27日

\* The Joint Bookrunners reserve the right to adjust the period for International Placing Bookbuilding.

PHIP link in the HKEX website:

Chinese : [https://www1.hkexnews.hk/listedco/listconews/sehk/2020/0317/2020031700018\\_c.pdf](https://www1.hkexnews.hk/listedco/listconews/sehk/2020/0317/2020031700018_c.pdf)

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